

**FORM NO. CAA.3**

[Pursuant to section 230(5) of the Companies Act, 2013 and rule 8 of the Companies  
(Compromises, Arrangements and Amalgamations) Rules, 2016]

**IN THE MATTER**

**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,**

**KOLKATA BENCH, AT KOLKATA**

**COMPANY SCHEME APPLICATION NO. 423/KB/2017**

In the matter of the Companies Act, 2013;

And

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules framed thereunder as in force from time to time;

And

In the matter of the Scheme of Arrangement between Intellecash Microfinance Network Company Private Limited ("Transferor Company") and Arohan Financial Services Private Limited ("Transferee Company") and their respective shareholders;

And in the matter of:

**AROHAN FINANCIAL SERVICES PRIVATE LIMITED**, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at PTI Building, 4<sup>th</sup> Floor, Block DP, DP -9, Sector V, Salt Lake City, Kolkata - 700091

**...Applicant Company/  
Transferee Company**



[www.arohan.in](http://www.arohan.in)

**Arohan Financial Services (P) Limited**

PTI Building, 4<sup>th</sup> Floor, DP Block, DP-9, Sector-V, Salt Lake, Kolkata-700091

T: +91 33 4015 6000, F: +91 33 4015 6014

CIN No. U74140WB1991PTC053189

**NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES**

To,

1. The Central Government through Regional Director, Eastern Region, Kolkata
2. The Registrar of Companies, Kolkata
3. The Assistant Commissioner of Income Tax, at Circle 6 (2), Kolkata, P-7, Chowringhee SQR, Aaykar Bhawan, 6<sup>th</sup> Floor, Room No. 27, Kolkata - 700069
4. The Official Liquidator, Kolkata
5. The Reserve Bank of India, Regional Branch at Kolkata
6. The Securities and Exchange Board of India
7. BSE Limited
8. The Insurance Regulatory and Development Authority of India

Notice is hereby given in pursuance of section 230(5) of the Companies Act, 2013 (the “Act”), that as directed by the Kolkata Bench of the National Company Law Tribunal (the “Tribunal”) by an order dated 17<sup>th</sup> October, 2017 (the “Order”) under section 230(1) of the Act, meetings of the equity shareholders and the secured creditors (including secured debenture holders) (the “Meetings”) of Arohan Financial Services Private Limited (the “Transferee Company”) shall be held on Monday, 4<sup>th</sup> December, 2017 at 11 a.m. and 12 p.m. respectively, to consider and if thought fit, approve with or without modification(s), the Scheme of Arrangement (the “Scheme”) between Intellecash Microfinance Network Company Private Limited (the “Transferor Company”) and the Transferee Company and their respective shareholders at the registered office of the Transferee Company situated at PTI Building, 4<sup>th</sup> Floor, Block DP, DP – 9, Sector V, Salt Lake City, Kolkata – 700091.

Copies of the notices for the Meetings and the Scheme are enclosed.





You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Tribunal within thirty days from the date of receipt of this notice. A copy of the representations may simultaneously be sent to the Transferee Company.

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed Scheme.

For Arohan Financial Services Private Limited



Authorized Signatory

Dated this 20<sup>th</sup> day of October, 2017

Place: Kolkata

Enclosures:

- (i) Copy of the notices for the Meetings along with statement as required under section 230(3) of the Companies Act, 2013; and
- (ii) Copy of the Scheme.